



ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

October 29, 2024

To,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 542599

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2024

Dear Sir,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the **quarter ended September 30, 2024** issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

FOR ROOPSHRI RESORTS LIMITED

SHREYAS SHAH
(WHOLE TIME DIRECTOR)
DIN: 01835575

Encl: Reconciliation of Share Capital Audit Report

To,
The Board of Directors,
M/s. Roopshri Resorts Limited
Matheran

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Roopshri Resorts Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share capital Report for **quarter and half year ended 30th September, 2024.**

| | | | |
|----|------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------|
| 1 | For Quarter Ended | 30-09-2024 | |
| 2 | ISIN | INE03WT01017 | |
| 3 | Face Value | Equity Share of Rs.10/- each | |
| 4 | Name of the Company | Roopshri Resorts Limited | |
| 5 | Registered Office Address | Hotel Alexander, S. No. 246, Plot No. 99, Matheran, Karjat Raigarh-410102 | |
| 6 | Correspondence Address | Unit No. 1, Ground Floor, Reva Apartment, Bhulabhai Desai Road, Haji Ali, Cumbala Hill, Mumbai – 400 018 | |
| 7 | Telephone & Fax Nos. | +91 – 2148 – 230 069 | |
| 8 | Email Address | info@roopshriresorts.co.in | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | BSE Ltd. | |
| | | Number of Shares | % of Total Issued Capital |
| 10 | Issued Capital | 72,19,020 | 100 |
| 11 | Listed Capital (Exchange-wise) (BSE) (As Per Company Records) | 72,19,020 | 100 |
| 12 | Held in dematerialised form in CDSL | 71,82,980 | 99.50 |
| 13 | Held in dematerialised form in NSDL | 36,000 | 0.50 |
| 14 | Physical | 40 | 0 |
| 15 | Total No. of shares (12+13+14) | 72,19,020 | 100 |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15). | NA | |

M



JNG & Co. LLP (ACJ 870)


Company Secretaries | Registered Trade Mark Agent

Office No. 05, 1st Floor, Harismruti CHSL,
S V P Road, Opp. HDFC Bank,
Chamunda Circle, Boarivali West,
Mumbai – 400092

Page 2
Telephone: 022-20890399
Mobile: +91 8080544769
Email: info@jngandco.in

| | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table Below | | | | | |
| Particulars | No. of Shares | Applied/ Not Applied For Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principal Approval Pending for SE (Specify Names) |
| NA | NA | NA | NA | NA | NA | NA |
| *** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). | | | | | | |
| 18 | Register of Members is updated (Yes/No) If not, updated up to which date. | | | | Yes | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any. | | | | Not Applicable | |
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | | | | Not Applicable | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | | | | | |
| Total No. of Demat Request | | No. of Request | No. of Shares | Reasons for Delay | | |
| Confirmed after 21 Days (from the date of receipt of DRF by RTA) | | --- | --- | --- | | |
| Pending for more than 21 days (from the date of receipt of DRF by RTA) | | --- | --- | --- | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | | CS Unnati Bhanushali, Company Secretary and Compliance Officer +91-7710006014 | | | |
| 23 | Name, Address, Tel. & Fax No., Registration No. of the Auditor. | | CS. Jigarkumar Gandhi, JNG & CO. LLP, Company Secretaries Office no.5, 1 st floor, Harismruti CHSL, S V P Road opp, HDFC Bank, Chamunda circle, Borivali west, Mumbai 400092 FCS No. 7569 C.P. No. 8108 Tel – 022 48257344 | | | |
| 24 | Appointment of common agency for share registry work. If yes (name & address) | | M/s. Bigshare Services Private Limited E-23 , Ansa Industrial Estate Saki Vihar Road, Saki Naka Andheri (E) Mumbai - 400072 | | | |
| 25 | Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) - NIL | | | | | |

FOR JNG & CO. LLP,
Company Secretaries



Jigarkumar Gandhi
Partner
FCS: 7569
COP: 8108

Date: October 17, 2024
Place: Mumbai
UDIN: F007569F001597025
Peer Review No. : 6167/2024
FRN : L2024MH017500



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